

## Calculation of JPX-Nikkei Index 400 in relation to shares of ITOCHU Corporation

The third party allotment conducted by ITOCHU Corporation (1st division, 8001) may occur over several share issues during the period of August 15 to September 19, 2014. All new shares issued through this allotment (scheduled to be 78,000,000) will be included in the number of listed shares used to calculate the index at the same time.

The new shares will be added after the close of trading on the 4th business day following the additional listing date by the final payment (2nd business day following the final payment date).

In case all shares are not issued during the payment period, only the new shares issued will be included after the close of trading on September 30, 2014.

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