

Nikkei Indexes Monthly Newsletter Vol.80

August 2026 Edition

Monthly Summary of the Tokyo Market

- July saw the Nikkei Stock Average (Nikkei 225) fall 5,700.30, or 8.13%, from the end of the previous month to [64,362.02](#), marking its first monthly decline in four months.
- Investors grew increasingly cautious following the market's rapid gains in recent months, while concerns over intensifying competition in artificial intelligence (AI) prompted a global move to reduce exposure to AI and semiconductor-related stocks. Renewed tensions in the Middle East also dampened investor sentiment. The Nikkei 225 remained on a downward trend throughout the month and fell to a roughly two-month low of [61,434.19](#) on July 29. Its monthly high was [70,474.96](#) on July 1. The spread between the high and low reached 9,040.77 points, the largest monthly trading range on record.
- The [Nikkei Bank Stock Top 10 Index](#) climbed to a record high on July 27. Expectations for further interest-rate hikes by the Bank of Japan, which are expected to boost lending margins, supported bank shares. Banks have also gained prominence as a refuge for investors seeking shelter from technology shares tied to the AI boom, which have recently come under increasing selling pressure. The [Nikkei Japan Entertainment Content Stock Index](#) climbed to a roughly six-month high on July 29. With investors scaling back the heavy concentration of funds in AI and semiconductor-related stocks, content-related shares benefited as an alternative investment destination. Semiconductor stocks remained weak throughout the month, and the [Nikkei Semiconductor Stock Index](#) fell to its lowest level in about three months on July 29.

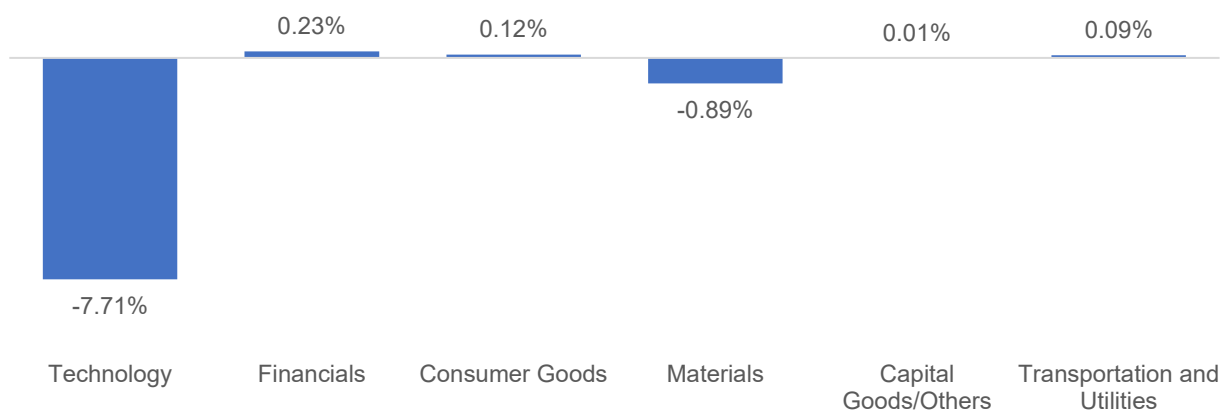
Nikkei 225 in July 2026 - Closing Price in Each Currency

Currency	Closing Value	1M	3M
US Dollar	404.22	6.23% down	6.84% up
Euro	351.33	6.82% down	8.93% up
Japanese Yen	64,362.02	8.13% down	8.56% up

Index Performance

INDEX	1M	3M	YTD	Yield
Nikkei 225	-8.13%	8.56%	27.85%	1.42%
Nikkei Semiconductor Stock Index	-29.56%	8.49%	75.72%	0.78%
Nikkei Climate PAB Index	-6.87%	8.87%	27.27%	1.37%
Nikkei 225 High Dividend Yield Stock 50	8.77%	10.72%	20.96%	3.65%
Nikkei 225 Domestic Exposure 50	3.08%	6.18%	8.18%	2.42%
Nikkei 225 Global Exposure 50	-10.80%	10.21%	22.94%	2.02%
JPX-Nikkei 400	-0.21%	6.61%	17.97%	2.05%
JPX-Nikkei Mid Small	-1.41%	2.13%	12.82%	2.91%

Nikkei 225 Sector Monthly Contribution



Nikkei Stock Average (Nikkei 225) Volatility Index



Note) The data on this page are as of the end of previous month.

JPX-Nikkei 400 ETFs listed on NYSE

ETF Name	Ticker	Provider	Listed date
iShares JPX-Nikkei 400 ETF*	JPXN	BlackRock	Oct 23, 2001

Note: *The ETF name was changed in July 2015 with the change to the current benchmark (JPX-Nikkei 400).

Latest News Topics on Nikkei Indexes

Jul/31/2026

[Regarding the Capping Ratio of Advantest in Nikkei 225](#)

Jul/17/2026

[Changes in the Nikkei Moat Stock Index Constituents](#)

Jul/15/2026

[Regarding the Stock Split of the Nikkei 225 Constituent](#)

Jul/15/2026

[Change to the PAF in Nikkei 500](#)

Jul/09/2026

[Changes to the Index Guidebook and the Constituents Selection Rules of the Nikkei Stock Average](#)

Jul/09/2026

[Nikkei Stock Average Index Guidebook \(to be effective from October 1, 2026\)](#)

Jul/09/2026

[Nikkei Stock Average Constituents Selection Rules \(to be effective from October 1, 2026\)](#)

Jul/09/2026

[Deletion from the JPX-Nikkei Mid and Small Cap Index](#)

Jul/08/2026

[Deletion from Nikkei Consecutive Dividend Growth Stock Index](#)

Jul/06/2026

[Deletion from the JPX-Nikkei Mid and Small Cap Index](#)

Jul/06/2026

[Correction of the Nikkei Asia300 Investable Index dated July 2, 2026](#)

Jun/23/2026

[Changes in the Nikkei 225 Shareholder Return Stock 40 Index constituents](#)

Jun/15/2026

[Regarding the Stock Split of the Nikkei 225 Constituents](#)

Jun/15/2026

[Changes to the PAF in Nikkei 500](#)

Jun/15/2026

[Change to the Nikkei 500 constituents](#)

Jun/12/2026

[Changes in the Nikkei High Dividend Yield 50 constituents](#)

Jun/12/2026

[Changes in the Nikkei Consecutive Dividend Growth Stock Index constituents](#)

Jun/12/2026

[Changes in the Nikkei Progressive and High Dividend Stock Index constituents](#)

Jun/01/2026

[Correction of the Nikkei Asia300 Investable Index dated May 29, 2026](#)

Nikkei Inc. has been recognized as the Japan's first third country administrator of benchmarks under Article 32 of EU Benchmark Regulation and its indexes, including the Nikkei Stock Average (Nikkei 225), are listed in the Register of European Securities and Markets Authority (ESMA).

For more information, visit [here](#):

For more information on Nikkei Indexes, please visit to our website (<https://indexes.nikkei.co.jp/en/>)

If you have any inquiries regarding Nikkei Indexes, please feel free to contact from [this form](#).