*July 2026 Edition*

# Nikkei Indexes
# Monthly Newsletter Vol.79

## Monthly Summary of the Tokyo Market

- The Nikkei Stock Average (Nikkei 225) rose 3,732.82 points, or 5.62%, from the end of the previous month to close at 70,062.32 at the end of June. It finished above the 70,000 level for the first time on a monthly closing basis. After surpassing 60,000 on a monthly closing basis for the first time in May, the index reached the 70,000 mark just one month later, the fastest such milestone shift ever recorded on a monthly basis. The continued boom in artificial intelligence (AI) and semiconductor-related stocks supported the market.
- Nikkei 225 climbed to a record high of 72,366.34 on June 25. Investor sentiment improved as concerns over inflation and a potential economic slowdown eased following an agreement between the United States and Iran to end hostilities. Market confidence was also supported by the smooth passage of events that investors had closely watched, including the Bank of Japan's monetary policy meeting.
- Toward the end of the month, rapid gains prompted profit-taking, leading to periods of sharp market volatility. The month's low was 64,024.60 on June 8. The monthly trading range, measured by the difference between the low and the June 25 high, reached a record 8,341.74 points.
- Amid a global rally in AI and semiconductor-related stocks, the Nikkei Semiconductor Stock Index reached a record high on June 22. Its monthly gain was the third largest on record. Bank stocks attracted buying interest on expectations that rising interest rates would improve lending margins. As a result, the Nikkei Bank Stock Top 10 Index reached a record high on June 18. Ahead of the annual shareholders' meeting season, attention to enhanced shareholder returns also increased, helping the Nikkei 225 Shareholder Return Stock 40 Index reach a record high on June 3.

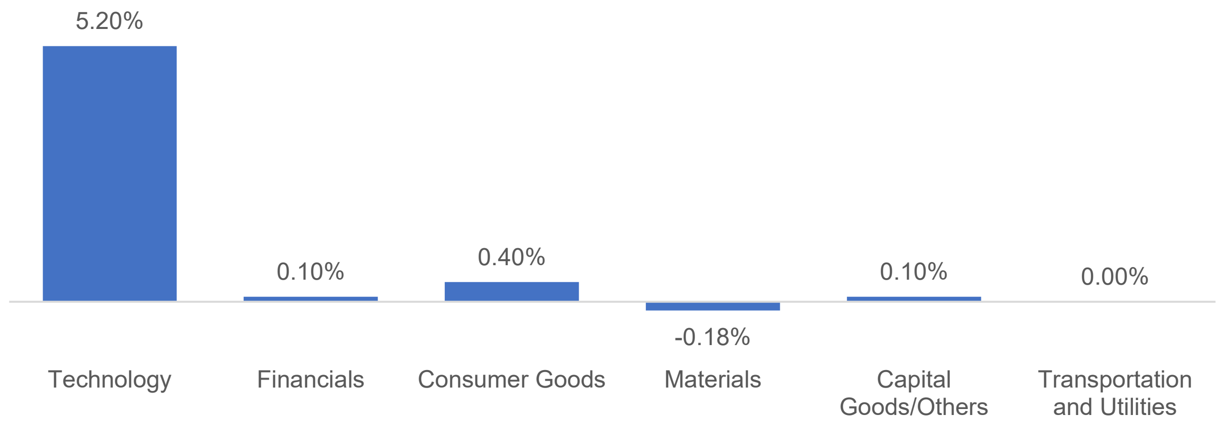
## Nikkei 225 in June 2026 - Closing Price in Each Currency

| Currency | Closing Value | 1M | 3M |
|---|---|---|---|
| US Dollar | 431.09 | 3.46% up | 34.30% up |
| Euro | 377.05 | 5.59% up | 35.35% up |
| Japanese Yen | 70,062.32 | 5.62% up | 37.20% up |

## Index Performance

| INDEX | 1M | 3M | YTD | Yield |
|---|---|---|---|---|
| Nikkei 225 | 5.62% | 37.20% | 39.17% | 1.28% |
| Nikkei Semiconductor Stock Index | 24.71% | 109.74% | 149.46% | 0.52% |
| Nikkei Climate PAB Index | 6.36% | 35.10% | 36.66% | 1.25% |
| Nikkei 225 High Dividend Yield Stock 50 | -2.94% | 3.31% | 11.19% | 3.96% |
| Nikkei 225 Domestic Exposure 50 | 3.92% | 2.15% | 4.94% | 2.47% |
| Nikkei 225 Global Exposure 50 | 5.64% | 39.15% | 37.82% | 1.78% |
| JPX-Nikkei 400 | 0.81% | 14.50% | 18.22% | 2.04% |
| JPX-Nikkei Mid Small | -0.86% | 11.31% | 14.44% | 2.81% |

## Nikkei 225 Sector Monthly Contribution




## Nikkei Stock Average (Nikkei 225) Volatility Index


Note) The data on this page are as of the end of previous month.

## JPX-Nikkei 400 ETFs listed on NYSE

| ETF Name | Ticker | Provider | Listed date |
|---|---|---|---|
| iShares JPX-Nikkei 400 ETF* | JPXN | BlackRock | Oct 23, 2001 |

Note: *The ETF name was changed in July 2015 with the change to the current benchmark (JPX-Nikkei 400).

## Latest News Topics on Nikkei Indexes

Jun/23/2026

Changes in the Nikkei 225 Shareholder Return Stock 40 Index constituents

Jun/15/2026

Regarding the Stock Split of the Nikkei 225 Constituents

Jun/15/2026

Changes to the PAF in Nikkei 500

Jun/15/2026

Change to the Nikkei 500 constituents

Jun/12/2026

Changes in the Nikkei High Dividend Yield 50 constituents

Jun/12/2026

Changes in the Nikkei Consecutive Dividend Growth Stock Index constituents

Jun/12/2026

Changes in the Nikkei Progressive and High Dividend Stock Index constituents

Jun/01/2026

Correction of the Nikkei Asia300 Investable Index dated May 29, 2026

May/27/2026

Deletion from the JPX-Nikkei Index 400 and the JPX-Nikkei Mid and Small Cap Index

May/19/2026

Annual Reshuffle of the Nikkei Asia300 Investable Index Constituents

May/19/2026

Changes in the Nikkei High Yield REIT Index constituents

May/18/2026

Index Consultation Regarding Sector Structure and Related Constituent Selection Rules of the Nikkei Stock Average

May/18/2026

We have launched the "Nikkei Japan Entertainment Content Stock Index" page

May/15/2026

Level adjustment of the Double Inverse Indexes

May/13/2026

Nikkei to launch "Nikkei Japan Entertainment Content Stock Index"

May/13/2026

Nikkei Japan Entertainment Content Stock Index Index Guidebook

May/12/2026

Deletion from the JPX-Nikkei Index 400

May/01/2026

Correction of the Nikkei Asia300 Investable Index dated April 28 and 29, 2026

May/01/2026

Deletion from the JPX-Nikkei Index 400 and the JPX-Nikkei Index Human Capital 100

May/01/2026

Change to the Nikkei 500 constituents

*Nikkei Inc. has been recognized as the Japan's first third country administrator of benchmarks under Article 32 of EU Benchmark Regulation and its indexes, including the Nikkei Stock Average (Nikkei 225), are listed in the Register of European Securities and Markets Authority (ESMA).*
*For more information, visit here:*

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For more information on Nikkei Indexes, please visit to our website (https://indexes.nikkei.co.jp/en/)

If you have any inquiries regarding Nikkei Indexes, please feel free to contact from this form.