June 2026 Edition

Nikkei Indexes Monthly Newsletter Vol.78

Monthly Summary of the Tokyo Market

- May saw the Nikkei Stock Average (Nikkei 225) climb to a record high, ending the month at 66,329.50, up 7,044.58 points (11.88%), from the previous month-end. The monthly gain was the third-largest on record. Robust inflows into artificial intelligence (AI) and semiconductor-related shares underpinned the rally. Easing concerns over a downside in the economy and corporate earnings, amid expectations for an end to hostilities between the United States and Iran, also encouraged buying of Japanese equities. Gains in major U.S. stock indexes to record highs and a rise in Asian equities provided further support.
- In the first half of the month, trading was active as investors responded to corporate earnings announcements in Japan and abroad. Toward mid-month, concerns over rising interest rates weighed on the market, pushing the index down to 59,804.41 on May 20. The monthly trading range, defined by the difference between the low (May 1) and high (May 29), stood at 6,816.38.
- The Nikkei 225 Global Exposure 50 Index rose 16.95% from the previous month-end, hitting a record high on May 29. In addition to strong buying of semiconductor-related shares, expectations for expanding demand for AI infrastructure broadened investor interest to electronic components, materials, and chemicals. The Nikkei Moat Stock Index, which began calculation and publication in February, also reached a record high on the same day. The Nikkei Asia300 Investable Index (JPY) and the Nikkei Asia300 Investable Index (USD) both marked record highs on May 29, supported by gains in Taiwanese and South Korean equities against a backdrop of rising U.S. high-tech stocks.

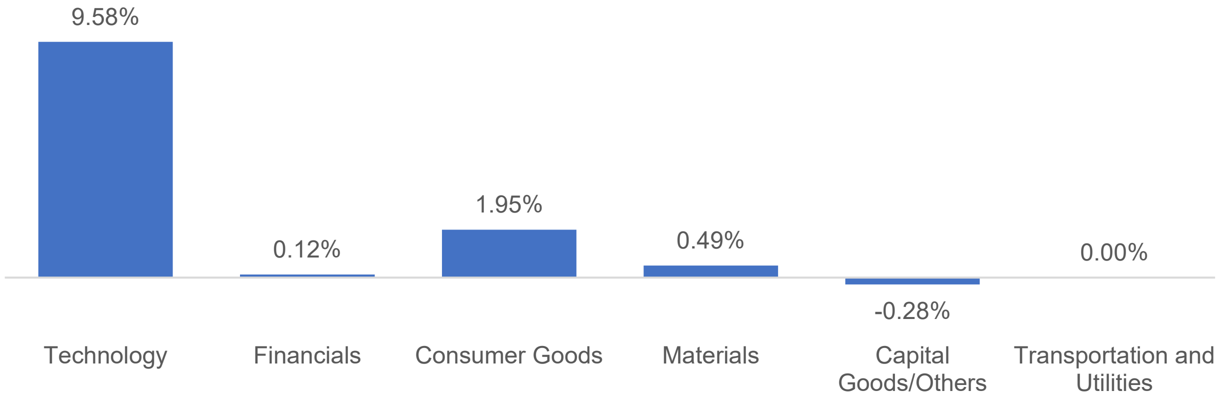
Nikkei 225 in May 2026 - Closing Price in Each Currency

Currency	Closing Value	1M	3M
US Dollar	416.67	10.13% up	10.54% up
Euro	357.06	10.71% up	11.84% up
Japanese Yen	66,329.50	11.88% up	12.70% up

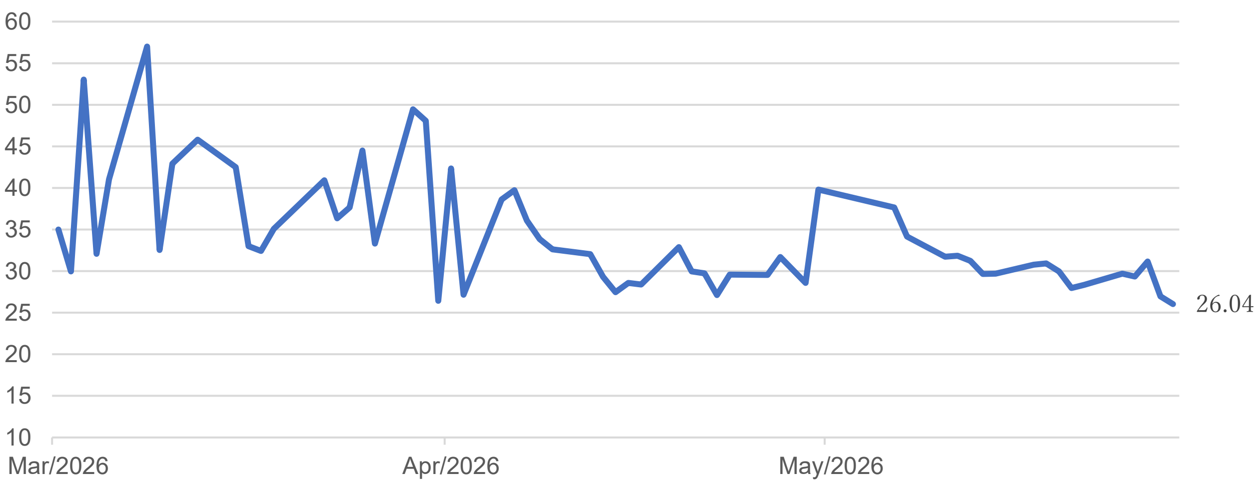
Index Performance

INDEX	1M	3M	YTD	Yield
Nikkei 225	11.88%	12.70%	31.76%	1.36%
Nikkei Semiconductor Stock Index	23.50%	42.08%	100.03%	0.64%
Nikkei Climate PAB Index	9.91%	10.12%	28.49%	1.33%
Nikkei 225 High Dividend Yield Stock 50	4.87%	-4.25%	14.57%	3.32%
Nikkei 225 Domestic Exposure 50	-0.87%	-11.92%	0.98%	2.57%
Nikkei 225 Global Exposure 50	16.95%	12.20%	30.45%	1.88%
JPX-Nikkei 400	5.98%	1.07%	17.26%	2.05%
JPX-Nikkei Mid Small	4.50%	-0.51%	15.44%	2.76%

Nikkei 225 Sector Monthly Contribution



Nikkei Stock Average (Nikkei 225) Volatility Index



Note) The data on this page are as of the end of previous month.

JPX-Nikkei 400 ETFs listed on NYSE

ETF Name	Ticker	Provider	Listed date
iShares JPX-Nikkei 400 ETF*	JPXN	BlackRock	Oct 23, 2001

Note: *The ETF name was changed in July 2015 with the change to the current benchmark (JPX-Nikkei 400).

Latest News Topics on Nikkei Indexes

May/27/2026

Deletion from the JPX-Nikkei Index 400 and the JPX-Nikkei Mid and Small Cap Index

May/19/2026

Annual Reshuffle of the Nikkei Asia300 Investable Index Constituents

May/19/2026

Changes in the Nikkei High Yield REIT Index constituents

May/18/2026

Index Consultation Regarding Sector Structure and Related Constituent Selection Rules of the Nikkei Stock Average

May/18/2026

We have launched the "Nikkei Japan Entertainment Content Stock Index" page

May/15/2026

Level adjustment of the Double Inverse Indexes

May/13/2026

Nikkei to launch "Nikkei Japan Entertainment Content Stock Index"

May/13/2026

Nikkei Japan Entertainment Content Stock Index Guidebook

May/12/2026

Deletion from the JPX-Nikkei Index 400

May/01/2026

Correction of the Nikkei Asia300 Investable Index dated April 28 and 29, 2026

May/01/2026

Deletion from the JPX-Nikkei Index 400 and the JPX-Nikkei Index Human Capital 100

May/01/2026

Change to the Nikkei 500 constituents

Apr/24/2026

April Review of the Nikkei Climate PAB Index Not Conducted

Apr/09/2026

Deletion from the JPX-Nikkei Index 400

Apr/01/2026

Nikkei Dividend Index reaches its historical high at 801.12 in 2025

Nikkei Inc. has been recognized as the Japan's first third country administrator of benchmarks under Article 32 of EU Benchmark Regulation and its indexes, including the Nikkei Stock Average (Nikkei 225), are listed in the Register of European Securities and Markets Authority (ESMA).
For more information, visit here:

For more information on Nikkei Indexes, please visit to our website (https://indexes.nikkei.co.jp/en/)

If you have any inquiries regarding Nikkei Indexes, please feel free to contact from this form.