Monthly Summary of the Tokyo Market

- The Nikkei Stock Average (Nikkei 225) rose 8,221.20 (16.09%) from the end of the previous month to finish April at 59,284.92, marking its first monthly gain in two months. The rally was the largest monthly increase on record. Investor sentiment improved rapidly amid easing geopolitical concerns in the Middle East following a ceasefire agreement between the United States and Iran. Inflows into artificial intelligence (AI)-related stocks with strong growth prospects also provided momentum to the market.
- On April 8, the Nikkei 225 surged 2,878.86 points from the previous trading day after reports of an immediate ceasefire agreement between the U.S. and Iran, recording the third-largest single-day gain in its history. On April 27, the index climbed as high as 60,537.36, closing above the 60,000 mark for the first time on a closing basis. The monthly trading range—defined as the difference between the month's highest closing level and the lowest, recorded at 52,463.27 on April 2—expanded to 8,074.09 points, also the largest on record.
- The Nikkei Semiconductor Stock Index jumped 36.17% during the month, posting its largest-ever monthly gain. The index hit a record high on April 27. Semiconductor-related stocks drew strong investor interest on expectations that demand would continue to rise in the near term, largely insulated from external factors such as military tensions involving Iran. The Nikkei Asia300 Investable Index (JPY) also reached a record high on the same day, while its monthly gain of 16.93% marked the largest on record. AI-related stocks were likewise bought in markets including South Korea and Taiwan.
- Meanwhile, the Nikkei Stock Average Dividend Point Index (2025) ended at 801.12, up 109.12 from 2024, extending its record-high streak to a fifth consecutive year.

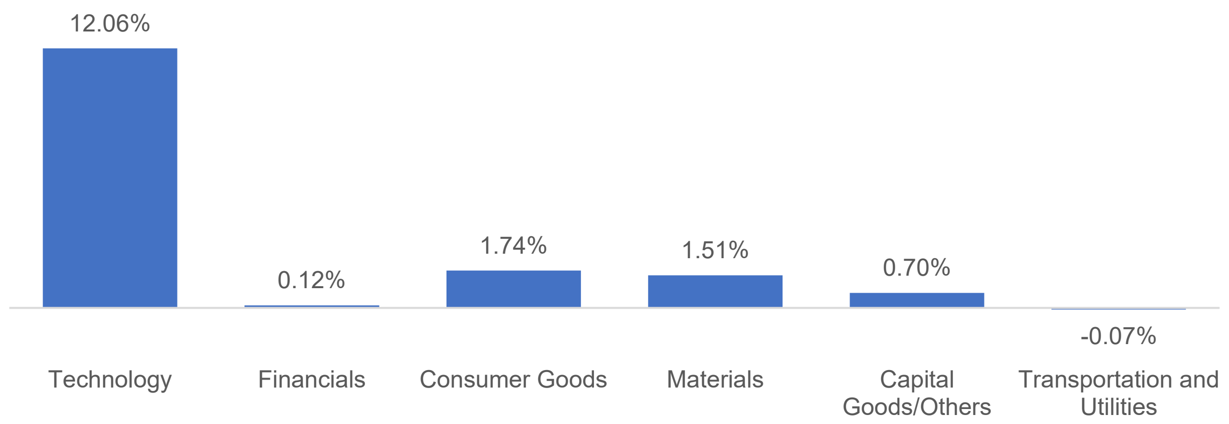
Nikkei 225 in April 2026 - Closing Price in Each Currency

Currency	Closing Value	1M	3M
US Dollar	378.32	17.86% up	9.44% up
Euro	322.51	15.77% up	10.99% up
Japanese Yen	59,284.92	16.09% up	11.18% up

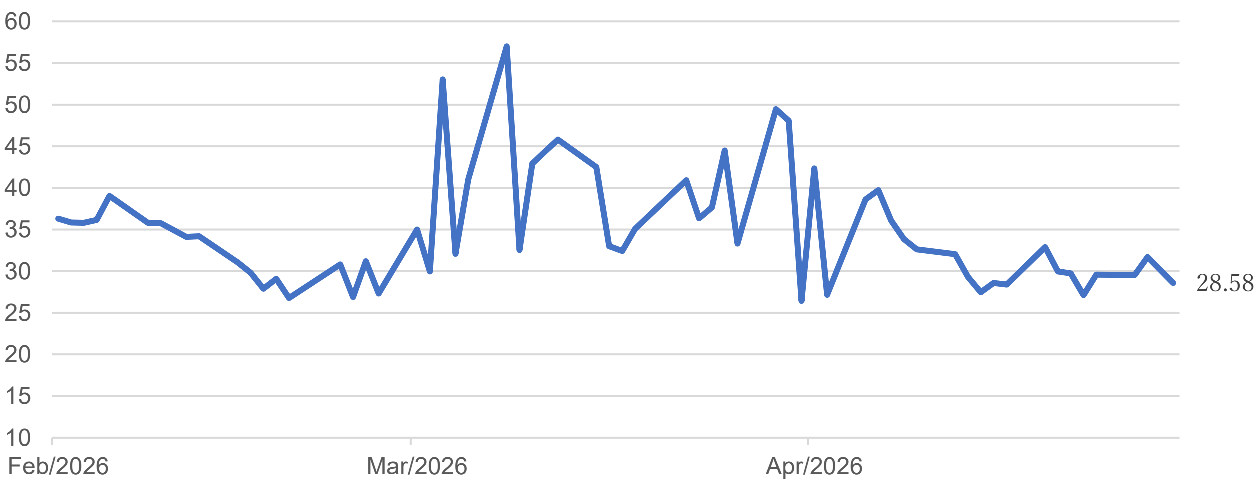
Index Performance

INDEX	1M	3M	YTD	Yield
Nikkei 225	16.09%	11.18%	17.77%	1.42%
Nikkei Semiconductor Stock Index	36.17%	25.88%	61.96%	0.74%
Nikkei Climate PAB Index	15.57%	10.19%	16.90%	1.37%
Nikkei 225 High Dividend Yield Stock 50	1.49%	2.93%	9.24%	3.39%
Nikkei 225 Domestic Exposure 50	-0.82%	0.04%	1.87%	2.30%
Nikkei 225 Global Exposure 50	12.61%	6.68%	11.54%	2.13%
JPX-Nikkei 400	7.17%	5.83%	10.64%	2.00%
JPX-Nikkei Mid Small	7.44%	6.27%	10.46%	2.66%

Nikkei 225 Sector Monthly Contribution



Nikkei Stock Average (Nikkei 225) Volatility Index



Note) The data on this page are as of the end of previous month.

JPX-Nikkei 400 ETFs listed on NYSE

ETF Name	Ticker	Provider	Listed date
iShares JPX-Nikkei 400 ETF*	JPXN	BlackRock	Oct 23, 2001

Note: *The ETF name was changed in July 2015 with the change to the current benchmark (JPX-Nikkei 400).

Latest News Topics on Nikkei Indexes

Apr/24/2026

April Review of the Nikkei Climate PAB Index Not Conducted

Apr/09/2026

Deletion from the JPX-Nikkei Index 400

Apr/01/2026

Nikkei Dividend Index reaches its historical high at 801.12 in 2025

Mar/31/2026

Nikkei 225's Divisor to Fall to 29.83110217

Mar/31/2026

Review of the Components and the Weight Ratios of Nikkei-JPX Commodity Index and its sub indexes

Mar/24/2026

Change to the Nikkei 300 constituents

Mar/24/2026

Change to the Nikkei 500 constituents

Mar/17/2026

Annual Review for Nikkei 500

Mar/17/2026

Changes to the PAF in Nikkei 500

Mar/11/2026

Deletion from the JPX-Nikkei Mid and Small Cap Index

Mar/06/2026

Correction of Nikkei 225 Covered Call Index since September 16, 2025

Mar/05/2026

Changes to the Nikkei Stock Average

Mar/05/2026

Deletion from Nikkei Climate PAB Index

Mar/05/2026

Deletion from Nikkei High Dividend Yield 50

Mar/05/2026

Deletion from Nikkei Global Exposure 50

Mar/05/2026

Deletion from Nikkei Shareholder Return 40

Mar/04/2026

Change to the JPX-Nikkei Index 400

Nikkei Inc. has been recognized as the Japan's first third country administrator of benchmarks under Article 32 of EU Benchmark Regulation and its indexes, including the Nikkei Stock Average (Nikkei 225), are listed in the Register of European Securities and Markets Authority (ESMA).
For more information, visit here:

For more information on Nikkei Indexes, please visit to our website (https://indexes.nikkei.co.jp/en/)

If you have any inquiries regarding Nikkei Indexes, please feel free to contact from this form.