

Nikkei Indexes Monthly Newsletter Vol.76

April 2026 Edition

Monthly Summary of the Tokyo Market

- The Nikkei Stock Average (Nikkei 225) fell 7,786.55 points (13.23 %) from the end of the previous month to [51,063.72](#) points in March, posting its first monthly decline in four months. Investor sentiment weakened as U.S. and Israeli attacks on Iran continued, stoking concerns that escalating tensions in the Middle East could weigh on the global economy. Crude oil prices advanced on expectations that supply uncertainty from the region could persist, and selling pressure spread across a broad range of stocks amid worries that rising costs would hurt corporate earnings, driven both by higher energy prices and the yen's depreciation against the dollar.
- The index remained on a downtrend throughout the month, and the monthly trading range, measured by the difference between the high on March 2 at [58,057.24](#) points and the low on March 31, reached 6,993.52 points, the fourth largest on record. Reports that Mojtaba Khamenei, a hardline conservative with strong anti-U.S. views, had been selected as the next supreme leader following the killing of Ali Khamenei pushed the Nikkei 225 down as much as 5.19 % on March 9 from the previous trading day. This marked the steepest decline since April 7, 2025, when the index slid 7.82 % after U.S. President Donald Trump announced reciprocal tariffs.
- The [Nikkei 225 Shareholder Return Stock 40 Index](#) fell 4.77 % from the end of the previous month, the smallest decline among Nikkei's stock price indices excluding derived indexes. Buying interest in companies committed to shareholder returns provided downside support. The [Nikkei High Yield REIT Index](#), down 7.57 %, and the [Nikkei ESG-REIT Index](#), down 7.59 %, also posted relatively modest declines.

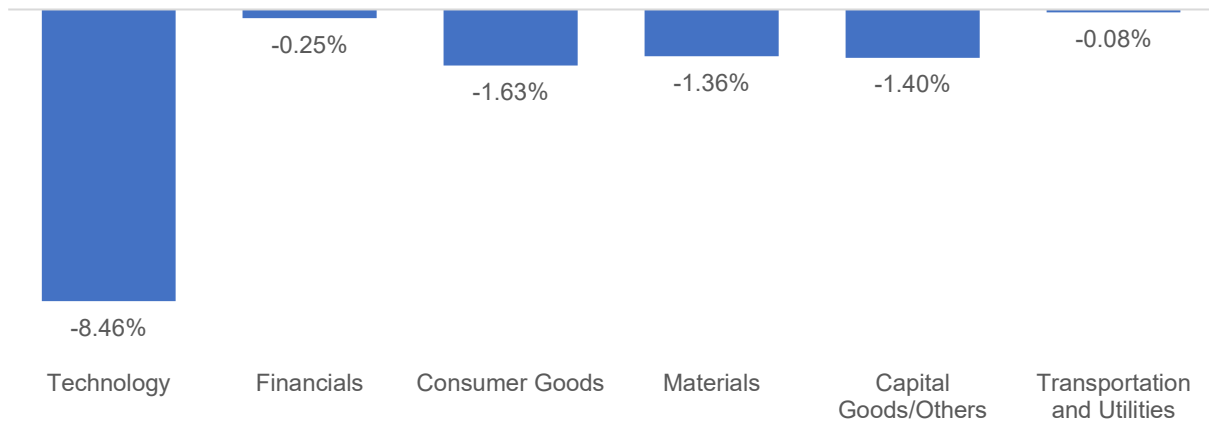
Nikkei 225 in March 2026 - Closing Price in Each Currency

Currency	Closing Value	1M	3M
US Dollar	320.97	14.84% down	0.31% down
Euro	278.57	12.74% down	1.72% up
Japanese Yen	51,063.72	13.23% down	1.43% up

Index Performance

INDEX	1M	3M	YTD	Yield
Nikkei 225	-13.23%	1.43%	1.43%	1.60%
Nikkei Semiconductor Stock Index	-15.51%	18.93%	18.93%	1.02%
Nikkei Climate PAB Index	-13.30%	1.15%	1.15%	1.54%
Nikkei 225 High Dividend Yield Stock 50	-10.05%	7.63%	7.63%	3.39%
Nikkei 225 Domestic Exposure 50	-10.40%	2.73%	2.73%	2.26%
Nikkei 225 Global Exposure 50	-14.80%	-0.95%	-0.95%	2.38%
JPX-Nikkei 400	-11.01%	3.24%	3.24%	2.11%
JPX-Nikkei Mid Small	-11.40%	2.80%	2.80%	2.82%

Nikkei 225 Sector Monthly Contribution



Nikkei Stock Average (Nikkei 225) Volatility Index



Note) The data on this page are as of the end of previous month.

JPX-Nikkei 400 ETFs listed on NYSE

ETF Name	Ticker	Provider	Listed date
iShares JPX-Nikkei 400 ETF*	JPXN	BlackRock	Oct 23, 2001

Note: *The ETF name was changed in July 2015 with the change to the current benchmark (JPX-Nikkei 400).

Latest News Topics on Nikkei Indexes

Mar/31/2026

[Nikkei 225's Divisor to Fall to 29.83110217](#)

Mar/31/2026

[Review of the Components and the Weight Ratios of Nikkei-JPX Commodity Index and its sub indexes](#)

Mar/24/2026

[Change to the Nikkei 300 constituents](#)

Mar/24/2026

[Change to the Nikkei 500 constituents](#)

Mar/17/2026

[Annual Review for Nikkei 500](#)

Mar/17/2026

[Changes to the PAF in Nikkei 500](#)

Mar/11/2026

[Deletion from the JPX-Nikkei Mid and Small Cap Index](#)

Mar/06/2026

[Correction of Nikkei 225 Covered Call Index since September 16, 2025](#)

Mar/05/2026

[Changes to the Nikkei Stock Average](#)

Mar/05/2026

[Deletion from Nikkei Climate PAB Index](#)

Mar/05/2026

[Deletion from Nikkei High Dividend Yield 50](#)

Mar/05/2026

[Deletion from Nikkei Global Exposure 50](#)

Mar/05/2026

[Deletion from Nikkei Shareholder Return 40](#)

Mar/04/2026

[Change to the JPX-Nikkei Index 400](#)

Feb/20/2026

[Change to the Nikkei 500 constituents](#)

Feb/16/2026

[Changes to the Index Guidebook of Nikkei Covered Call Index](#)

Feb/12/2026

[Regarding the Stock Split of a Nikkei 225 Constituent](#)

Feb/12/2026

[Change to the PAF in Nikkei 500](#)

Feb/09/2026

[Deletion from the JPX-Nikkei Index 400](#)

Feb/05/2026

[Nikkei to launch “Nikkei Moat Stock Index”](#)

Feb/05/2026

[Nikkei Moat Stock Index Index Guidebook](#)

Feb/05/2026

[Changes to the PAF in Nikkei 500](#)

Nikkei Inc. has been recognized as the Japan’s first third country administrator of benchmarks under Article 32 of EU Benchmark Regulation and its indexes, including the Nikkei Stock Average (Nikkei 225), are listed in the Register of European Securities and Markets Authority (ESMA).

For more information, visit [here](#):

For more information on Nikkei Indexes, please visit to our website (<https://indexes.nikkei.co.jp/en/>)

If you have any inquiries regarding Nikkei Indexes, please feel free to contact from [this form](#).