



Monthly Summary of the Tokyo Market

- The Nikkei Stock Average (Nikkei 225) marked its first monthly gain in four months, closing at a one-month high of [36,045.38](#), up 427.82 points (1.2%) from the end of the previous month. Sentiment was buoyed as investors awaited developments in tariff talks between the U.S. and major trading partners, which led an uptick in U.S. stock prices. As the announcement of earnings for the fiscal year ending March 2025 began in earnest, the interest in individual stocks also picked up pace.
- In the first half of the month, the market was volatile on Trump’s tariff fears. On the 7th, the Nikkei 225 plummeted to [31,136.58](#), the lowest level in about a year and five months. The increasing global recession risk due to escalating tariffs led to a significant drop of 2,644 points, marking the third-largest decline in history. On the 10th, the index recorded a dramatic surge of 2,894.97 points compared to the previous day, the second-largest daily rise in history, after President Trump announced a 90-day freeze on some reciprocal tariffs. Investors’ worries about the Trump administration’s reciprocal tariffs eased, and the Nikkei 225 extended its winning streak for a fifth consecutive day on the 30th, marking the longest such run since August 2024. The monthly price range, calculated as the difference between the month’s high on the 30th and the low on the 7th, amounted to 4,908.80, marking the fourth-largest range in history.
- The [Nikkei Consecutive Dividend Growth Stock Index](#) demonstrated resilience in April, climbing by 3.32%. Stocks from companies with consistent dividend increases tend to experience limited declines during significant market downtrends. The [Nikkei 225 Domestic Exposure 50 Index](#) saw a monthly rise of 2.03%. Domestic demand stocks, which are relatively less affected by tariffs, attracted cautious buying amid overall market volatility.

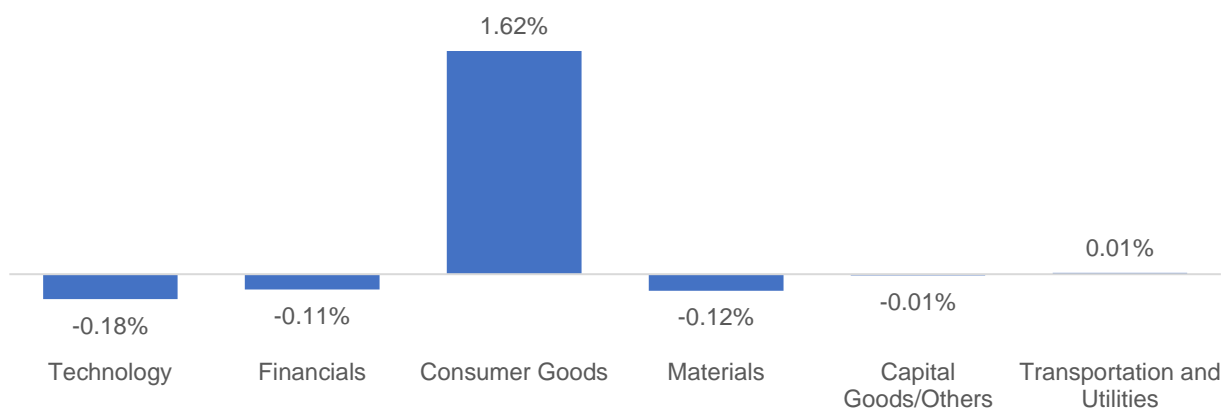
Nikkei 225 in April 2025 - Closing Price in Each Currency

Currency	Closing Value	1M	3M
US Dollar	252.70	6.09% up	1.11% down
Euro	222.30	0.81% up	9.57% down
Japanese Yen	36,045.38	1.20% up	8.91% down

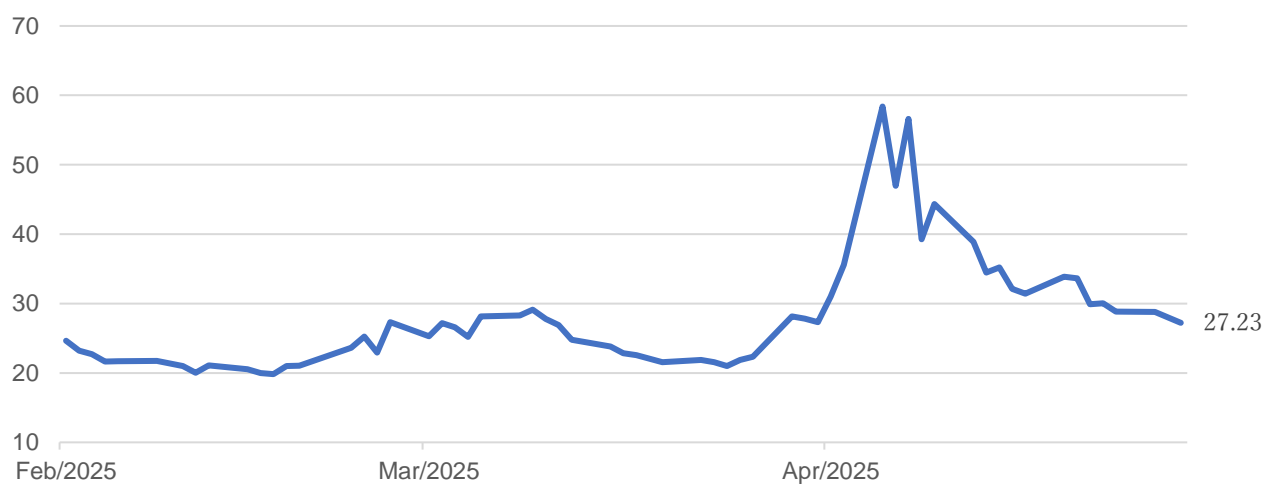
Index Performance

INDEX	1M	3M	YTD	Yield
Nikkei 225	1.20%	-8.91%	-9.64%	2.10%
Nikkei Semiconductor Stock Index New	-3.46%	-19.21%	-17.62%	1.95%
Nikkei Climate 1.5°C Target Index	1.18%	-9.40%	-9.97%	2.03%
Nikkei 225 High Dividend Yield Stock 50	-3.28%	-4.07%	-4.65%	4.38%
Nikkei 225 Domestic Exposure 50	2.03%	0.76%	3.09%	2.40%
Nikkei 225 Global Exposure 50	-2.81%	-11.20%	-12.03%	2.89%
JPX-Nikkei 400	0.50%	-4.17%	-4.06%	2.57%
JPX-Nikkei Mid Small	0.69%	-5.61%	-6.03%	3.10%

Nikkei 225 Sector Monthly Contribution



Nikkei Stock Average (Nikkei 225) Volatility Index



Note) The data on this page are as of the end of previous month.

JPX-Nikkei 400 ETFs listed on NYSE

ETF Name	Ticker	Provider	Listed date
iShares JPX-Nikkei 400 ETF*	JPXN	BlackRock	Oct 23, 2001

Note: *The ETF name was changed in July 2015 with the change to the current benchmark (JPX-Nikkei 400).

Latest News Topics on Nikkei Indexes

Apr/25/2025

[Deletion from Nikkei Consecutive Dividend Growth Stock Index](#)

Apr/16/2025

[Changes in Nikkei Climate 1.5°C Target Index](#)

Apr/01/2025

[Nikkei Dividend Index reaches its historical high at 692.00 in 2024](#)

Mar/31/2025

[Index Consultation on Revisions of Guidebooks for the JPX-Nikkei Index 400 and the JPX-Nikkei Mid and Small Cap Index](#)

Mar/31/2025

[Review of the Component Weight Ratios of Nikkei-JPX Commodity Index and its sub indexes](#)

Mar/31/2025

[Nikkei 225's Divisor to Fall to 30.06422294](#)

Mar/24/2025

[Changes to the Index Guidebook of the Nikkei Progressive and High Dividend Stock Index](#)

Mar/24/2025

[Nikkei Progressive and High Dividend Stock Index Guidebook \(to be effective from June 30, 2025\)](#)

Mar/19/2025

[Regarding the Stock Split of a Nikkei 225 Constituent](#)

Mar/19/2025

[Annual Review for Nikkei 500](#)

Mar/19/2025

[Changes to the PAF in Nikkei 500](#)

Mar/19/2025

[Change to Industry Classification of a Nikkei 500 constituent](#)

Mar/05/2025

[Changes to the Nikkei Stock Average](#)

Mar/05/2025

[Deletion from Nikkei Climate 1.5°C Target Index](#)

Mar/04/2025

[Deletion from the JPX-Nikkei Index 400](#)

Nikkei Inc. has been recognized as the Japan's first third country administrator of benchmarks under Article 32 of EU Benchmark Regulation and its indexes, including the Nikkei Stock Average (Nikkei 225), are listed in the Register of European Securities and Markets Authority (ESMA).

For more information, visit [here](#):

For more information on Nikkei Indexes, please visit to our website (<https://indexes.nikkei.co.jp/en/>)

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