

Nikkei Indexes Monthly Newsletter Vol.59

November 2024 Edition

Monthly Summary of the Tokyo Market

- The Nikkei Stock Average (Nikkei 225) snapped a three-month losing streak in October as investors bought back shares after domestic election worries sparked a selloff towards the end of the month. The index ended the month up 1,161.7 points (3.06%) to [39,081.25](#).
- In the first half of the month, the Nikkei 225 was propelled by an improving outlook for the U.S. economy. A weaker yen, amid bets that a large 50 basis points cut by the U.S. Federal Reserve in November had been priced out, buoyed investor sentiment. Shares of tech giant Nvidia rose to a record close as semiconductor stocks outperformed, helping lift Japan's chip-related shares. The index surpassed the psychological threshold of 40,000 for the first time in three months on the 15th during the trading session.
- Caution ahead of a domestic election weighed on the Japanese stock market in the latter half of the month. Media polling suggested Japan's ruling party might lose its majority in the lower house. The Liberal Democratic Party (LDP), which has ruled Japan for almost all of its post-war history, and its junior coalition partner Komeito took 215 seats in the lower house of parliament, short of the 233 needed for a majority. Sell-offs preceded as political uncertainty increased; however, buybacks after the event pared the loss. The yen's depreciation and chip-sector outperformance also boosted the gains.
- The [Nikkei Asia300 Investable Index \(USD\)](#) climbed to the highest level in 32 months on the 2nd. The [Nikkei Semiconductor Stock Index](#) hit a six-week high on the 15th.

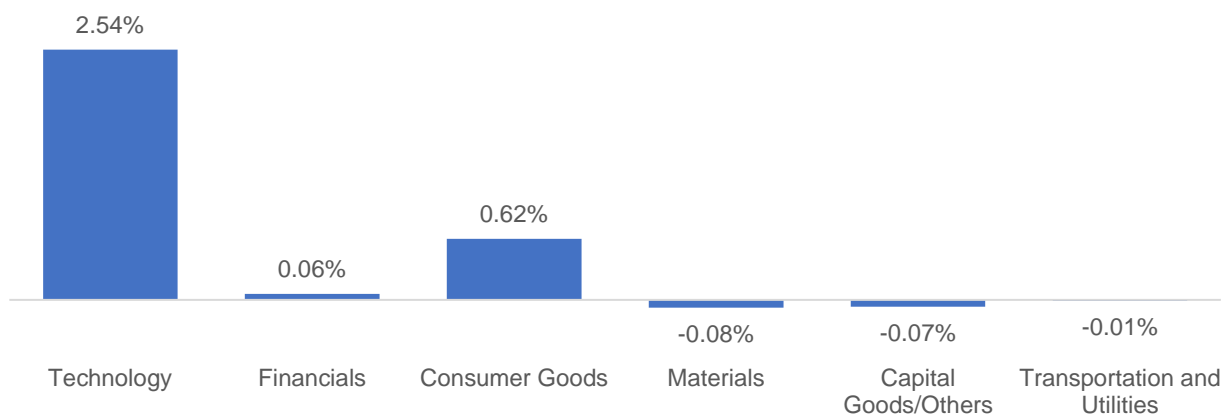
Nikkei 225 in October 2024 - Closing Price in Each Currency

Currency	Closing Value	1M	3M
US Dollar	256.56	3.22% down	1.27% down
Euro	236.32	0.50% down	1.59% down
Japanese Yen	39,081.25	3.06% up	0.05% down

Index Performance

INDEX	1M	3M	YTD	Yield
Nikkei 225	3.06%	-0.05%	16.78%	1.77%
Nikkei Semiconductor Stock Index New	7.19%	-6.32%	4.41%	1.36%
Nikkei Climate 1.5°C Target Index	3.95%	0.67%	17.38%	1.70%
Nikkei 225 High Dividend Yield Stock 50	1.60%	-6.12%	16.86%	4.24%
Nikkei 225 Domestic Exposure 50	0.67%	-5.49%	6.26%	2.35%
Nikkei 225 Global Exposure 50	3.72%	-6.20%	5.56%	2.57%
JPX-Nikkei 400	1.62%	-3.95%	15.01%	2.36%
JPX-Nikkei Mid Small	-0.46%	-2.39%	9.48%	2.76%

Nikkei 225 Sector Monthly Contribution



Nikkei Stock Average (Nikkei 225) Volatility Index



Note) The data on this page are as of the end of previous month.

JPX-Nikkei 400 ETFs listed on NYSE

ETF Name	Ticker	Provider	Listed date
iShares JPX-Nikkei 400 ETF*	JPXN	BlackRock	Oct 23, 2001

Note: *The ETF name was changed in July 2015 with the change to the current benchmark (JPX-Nikkei 400).

Latest News Topics on Nikkei Indexes

Oct/17/2024

[Changes in Nikkei Climate 1.5°C Target Index](#)

Oct/17/2024

[Changes in the Nikkei Domestic Exposure 50 and the Nikkei Global Exposure 50 constituents](#)

Oct/17/2024

[Regarding the Stock Split of the Nikkei 225 Constituent](#)

Oct/17/2024

[Change to the PAF in Nikkei 500](#)

Oct/17/2024

[Deletion from the Nikkei ESG-REIT Index](#)

Oct/16/2024

[Revision of Pricing for "Premium Data Package" \(Nikkei 225 Version\)](#)

Oct/16/2024

[Real Time Calculation of the Nikkei Semiconductor Stock Index](#)

Oct/16/2024

[Changes to the Index Guidebook of the Nikkei Consecutive Dividend Growth Stock Index and Nikkei](#)

[Progressive and High Dividend Stock Index](#)

Oct/04/2024

[Release of the IOSCO Principles compliance report](#)

Sep/30/2024

[Nikkei 225's Divisor to Fall to 30.41237984](#)

Sep/17/2024

[Regarding the Stock Split of the Nikkei 225 Constituent](#)

Sep/17/2024

[Annual Review for Nikkei 300](#)

Sep/17/2024

[Changes to the PAF in Nikkei 500](#)

Sep/12/2024

[Change to the Nikkei 500 constituents](#)

Sep/04/2024

[Changes to the Nikkei Stock Average](#)

Sep/04/2024

[Deletion from Nikkei Climate 1.5°C Target Index](#)

Sep/04/2024

[Deletion from Nikkei High Dividend Yield 50](#)

Nikkei Inc. has been recognized as the Japan's first third country administrator of benchmarks under Article 32 of EU Benchmark Regulation and its indexes, including the Nikkei Stock Average (Nikkei 225), are listed in the Register of European Securities and Markets Authority (ESMA).

For more information, visit [here](#):

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